

Pre-Visit Insurance Verification

Patient's Name: _____ **DOB:** _____ **Gender:** M / F

Primary Insurance Holder Name: _____ **DOB:** _____

Address: _____

Contact Information: Home _____ **Cell:** _____

Insurance Name: _____ **Insurance Tel #:** _____

HMO/PPO: _____ (If HMO, are we selected as PCP) Y / N

Insurance ID for the Patient: _____ (family ID if family Plan)

Secondary Insurance: _____

If for well visit, call ins to verify date of last Physical if child >2: _____

Call insurance to verify copays for well and sick visits: **Sick:** _____ **Well:** _____

If they have a deductible, amount: \$ _____ and what percent/amount they have met:
\$ _____.

If coming for well visit, remind family to bring immunization chart: _____